*“Listing of securities at the Baku Stock Exchange,*

*rules of listing, delisting and trade organization” Form №1*

**Date:**

**Listing of Securities**

**At the Baku Stock Exchange**

**APPLICATION-QUESTIONNAIRE (FORM №1)**

|  |  |  |
| --- | --- | --- |
| **A. General information** | | |
| A1. Issuer's name | |  |
| A2. Legal address of the issuer | |  |
| A3. Contacts (telephone, fax, e-mail) | |  |
| A4. Issuer's website address  (If available) | |  |
| A5. Contact person (phone, fax, e-mail) | |  |
| **B. Key performance indicators** | | |
| B1. Issuer’s activity period | |  |
| B2. The amount of the issuer's authorized capital | |  |
| B3. Has the issuer filed for bankruptcy proceedings or has there been occasional insolvency problems? | | □ YES  Date\_\_\_\_\_\_\_\_\_\_  □ NO |
| B4. Have there been any significant changes during the last 3 (three) months in governing bodies? | | □ YES  Which one\_\_\_\_\_\_\_\_\_\_  □ NO |
| B5. Are registries of securities owners recorded (registered) on the central securities depository? | | □ YES □ NO |
| B6. Did the issuer finish the last financial year with net profit? | | □ YES □ NO |
| B7. According to which accounting standards were the issuer's financial statements  prepared | | □ International Accounting Standards (IAS)  □ Local accounting standards  □ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| B8. If the issuer is the main company,  was the consolidated annual report prepared according to IFRS? | | □ YES □ NO |
| B9. Has the issuer been audited by external (independent) auditor (in the last period)? | | □ YES □ NO |
| B10. How many members of the issuer's supervisory board are there? | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| B11. Does the issuer have an internal audit committee? | | □ YES □ NO |
| **C. Securities applied for listing** | | |
| C1. Type of securities | |  |
| C2. ISIN number of securities | |  |
| C3. Number of securities | |  |
| C4. Nominal value of securities | |  |
| C5. Date of commencement of trading | |  |
| C6. If there is a placement, the name of the investment company (s) providing the underwriting service | |  |
| C7. If the issuer's securities are listed on other stock exchanges, the names of those exchanges | |  |
| **D. Free circulation volume**  ***(This information is required from the issuer only at the time of issue of shares)*** | | |
| D1. The total value of the volume |  | |
| D2. Volume as a percentage (relative to the authorized capital) |  | |
| D3. The free circulation volume is distributed among at least 50 shareholders | □ YES □ NO  amount \_\_\_\_\_\_\_\_\_\_\_ | |
| D4. Each shareholder does not have more than 5 (five) percent of the free turnover | □ YES □ NO | |
| **E. Other information considered necessary by the issuer** | | |
|  | | |

*Note: This form is filled in and approved by the authorized person of the issuer. The authorized person of the issuer is responsible for the accuracy of the information provided in the application*

*Authorized person's N.S.P.: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*

*Position of the authorized person: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*

*Signature:*

*S.L.*